



香港交易所

31/3/2016

1/4/2016

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2. 債

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		債))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

3.

	_____		_____	
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)	債	
	<u>695,060,996</u>	_____	_____	_____
	-	_____	_____	_____
	<u>695,060,996</u>	_____	_____	_____

(/ /)

1. _____

(/ /)
() _____

(1)

()
(/ /) _____ (/ /)

2. _____

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(1)

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3. _____

(/ /)
() _____

(1)

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(1)

()
(/ /)

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ (債) _____ ()	

1.			(1)	_____	
	_____	(/ /)		(/ /)	
				(/ /)	
		(/ /)			_____

2.

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

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9.		(I)	_____	
	(/ /)			(/ /)
				(/ /)
	(/ /)			_____

10.		(I)	_____	
	(/ /)			(/ /)
()	_____			(/ /)
	(/ /)			_____

				E. () _____
				(債) _____
				() _____

	A E		(1) _____
債	A E		(2) _____
	A E		_____
<i>II</i>			_____

