



香港交易所

31/1/2016

2/2/2016

I.

1.

(1)	<u>750</u>			
			債	債
		1,200,000,000	US\$0.01	US\$12,000,000

2.

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債

US\$12,000,000.00

II.

	(1)	(2)	_____	_____
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	<u>695,060,996</u>	_____	_____	_____

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1.

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4.

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(I)

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B. () _____

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1.	930,000,000 債			
	5% 債			
		924,000,000 債	924,000,000 債	72,070,061
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2.				
	()			
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4.				
	()			
	(1)			
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	(/ /)	(/ /)		
			C. ()	
			()	
			()	

(/ /)()	
1. _____ _____	
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_____ (I)	
2. _____ _____	
_____ (/ /)	
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3. _____ _____	
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_____ (I)	
_____ D. ()	
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1.

(1) _____
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_____ _____

2.

5. (I) _____
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6. (I) _____
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7. (I) _____
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8. (I) _____
_____ $(/ /)$ $(/ /)$
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9. (I) _____
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10. (I) _____
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E. () _____
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() _____

A E (1) _____
(2) _____

